

JMU Compliance with Level 3 Management Agreement

Commission Briefing

Compliance review mandate

- JLARC shall review the level of compliance with the management agreement terms
- Report no later than June 30 of the third year of the management agreement
 - James Madison University management agreement effective July 1, 2019

§23.1-1007.C

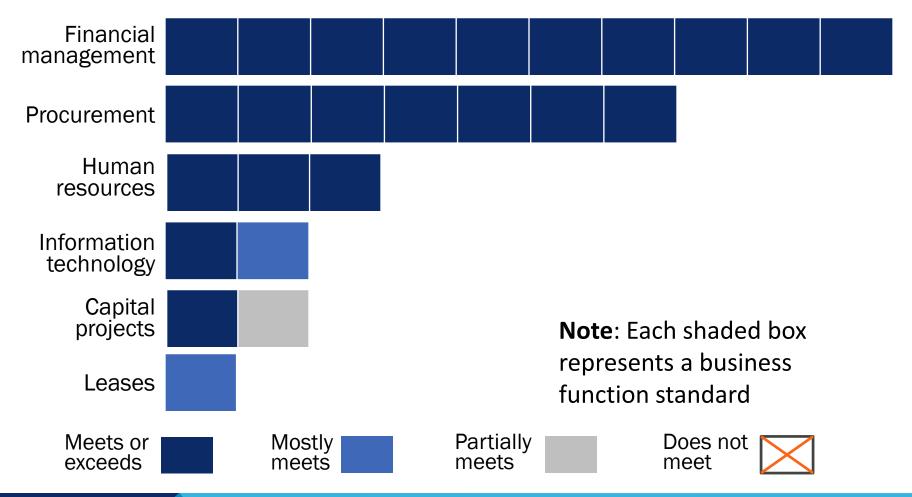
Institutions can enter into management agreements and achieve Level 3 status

- Restructuring Act allows institutions that achieve Level 3 status to obtain autonomy for 6 business functions
 - financial management
 - procurement
 - information technology
 - capital projects
 - leases
 - human resources
- In return for this autonomy, the institution is required to meet certain academic and operational standards

JMU is in compliance with its management agreement

- Operating 6 business functions consistent with management agreement terms
- ✓ Meeting or mostly meeting 24/25 business function performance standards
- ✓ SCHEV certifies meeting relevant academic standards

JMU is meeting or exceeding, or mostly meeting, all but 1 business function standard (FY21)



JMU meets or exceeds the relevant academic standards (2019–2021)

Enrollment Total, in-sta	: ate			
Enrollment: Transfers from two-year, in-state				
Program pl Juniors & s	acement: eniors, in-state			
Degrees av Total, in-sta	varded: ate			
Degrees av Underrepre	varded: esented students, i	n-state		
Degrees av STEM-H, in	varded: -state			
Meets or exceeds	Mostly meets	Partially meets	Does	not

Several aspects of JLARC's compliance role should change

- References performance standards no longer used by institutions and SCHEV
- Contemplates cost savings and impacts less likely for future institutions entering into management agreements
- Changes to JLARC's compliance role should be addressed through technical amendment to Code of Virginia or clarification in Appropriation Act language

JLARC staff for this report

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